

# User Manual for CDCC Pilot Scheme Participant Enrolment (Family Doctor's Clinic) [G141]

## March 2024

The Government of the Hong Kong Special Administrative Region

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## **Document Summary**

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## **CDCC Introduction**

The CDCC IT Module which rides on the eHealth+ of Electronic Health Record Sharing System (eHRSS) platform is designated for the operation for Chronic Disease Co-Care (CDCC) Pilot Scheme. **The CDCC IT Module is developed to facilitate the provision of clinical services by healthcare professionals to the participants, which includes clinical documentation, attendance register, clinical record sharing and reimbursement submission.** 

This user guide aims at providing CDCC Healthcare Service Providers with detailed information for the Participant Enrolment to Screening for CDCC IT Module. The general operation and expected outcomes of each function will be illustrated step-by-step in this user manual. It should be read together with the CDCC Operation Manual and Services Guidelines which provide an overview and operational information on the CDCC Pilot Scheme.

## **Definitions and Conventions**



## **CDCC**

## Full name:

Chronic Disease Co-Care Pilot Scheme

### Definition:

Chronic Disease Co-Care Pilot Scheme



## **CDCC Healthcare Service Providers**

## Definition:

Family Doctors, DHC, Nurses, Optometrists, Physiotherapists, Dietitians & Podiatrists who had enrolled in CDCC and will provide services to CDCC participants



#### **Clinic Assistant**

Full name: Clinic Assistant

## Definition:

The assistant / nurse in Family Doctor's clinic delivering registration or administrative jobs



#### DHC

Full name: District Health Centre

Definition: District Health Centre



## **DHC CMS On-ramp**

## Full name:

District Health Centre
Clinical Management System On-ramp

## Definition:

A part of the DHC IT Systems to support the operation at DHC core centre, satellite centres and service points by Operator (both Full-fledged and Express)



## **DHCE**

## Full name:

District Health Centre Express

## Definition:

**District Health Centre Express** 





eHR

Full name:

**Electronic Health Record** 

Definition:

Electronic health record in eHRSS



**eHRSS** 

Full name:

Electronic Health Record Sharing System

Definition:

Electronic Health Record Sharing System



**Family Doctor** 

Full name:

**CDCC Family Doctor** 

Definition:

The doctor is eligible to deliver CDCC service for screening and treatment



Full name: Health Care Provider

Definition: Health care provider in eHRSS



**HCR** 

Full name: Health Care Recipient

Definition: Health care recipient in eHRSS



**HSL** 

Full name: Health Service Location

Definition: Health service location in eHRSS



**Participant** 

## Full name:

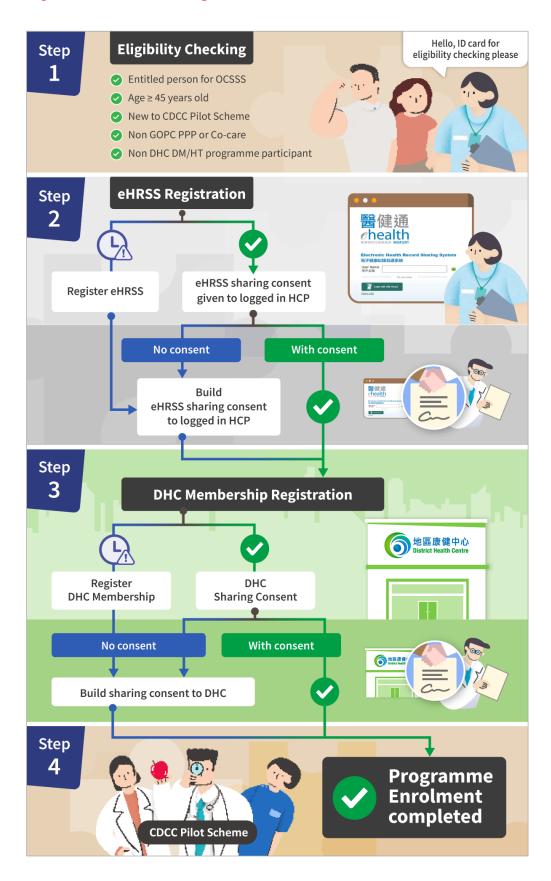
Chronic Disease Co-Care Pilot Scheme Participant

Definition:

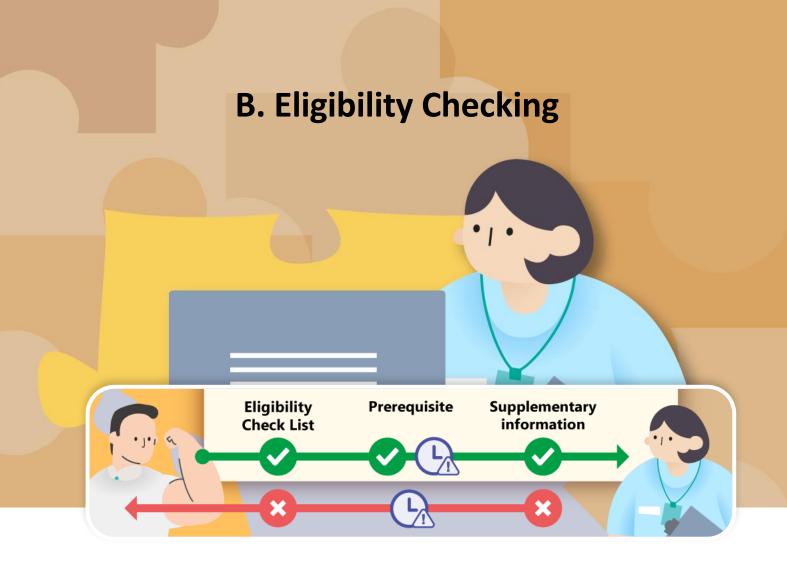
Members of the public who enrolled CDCC

## [G141]

# **Participant Journey**



See Appendix A for details.

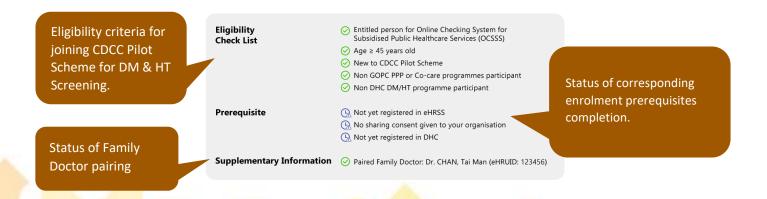




Select Chronic Disease Co-Care Pilot Scheme. Click
[Check eligibility] for DM & HT Screening.
Pop-up for selecting participant.

Please select a scheme







## Eligible

Participant is eligible to join CDCC Pilot Scheme.

Entitled person for Online Checking System for Subsidised Public Healthcare Services (OCSSS)

Age ≥ 45 years old

New to CDCC Pilot Scheme

Non GOPC PPP or Co-care programmes participant

Non DHC DM/HT programme participant

Paired Family Doctor: Dr. CHAN, Tai Man (eHRUID: 123xxx) /

Paired Family Doctor: Nil



## Outstanding Prerequisites

Participant has outstanding prerequisites. Please go through corresponding enrolment documents with participant before proceeding subsequent enrolment steps.

Not yet registered in eHRSS

No sharing consent given to your organisation

Not yet registered in DHC



## **NOT** eligible

Participant is <u>NOT</u> eligible to join CDCC Pilot Scheme.

Not entitled person for Online Checking System for Subsidised Public Healthcare Services (OCSSS)

Age < 45 years old

Already enrolled to CDCC Pilot Scheme

Active GOPC PPP or Co-care programmes participant

Active DHC DM/HT programme participant

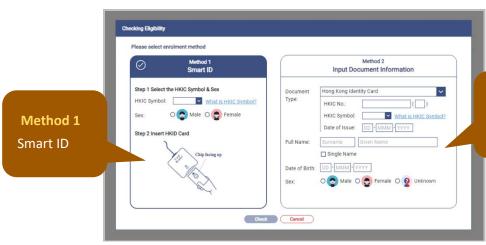
Paired Family Doctor: Dr. CHAN, Tai Man (eHRUID: 654xxx)

You are not the Paired Family Doctor / The Paired Family Doctor is not from your organization. Please ask participant to visit the Paired Family Doctor to proceed enrolment.

С

There are 2 methods for system checking on basic eligibility criteria, whether Applicant has joined eHRSS and registered as a District Health Centre (DHC)/ DHC Express (DHCE) member, whether Applicant has a paired Family Doctor.

Select [Method 1 - Smart ID] or [Method 2 - Input Document Information].



Method 2
Input Document
Information

Remark: If the client's HKIC symbol has "C" or "U", residential status eligibility will be checked through OCSSS.

## **Method 1: Smart ID**

i.

Select the "HKIC Symbol" and "Sex".





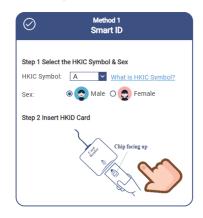
## ii.

Ask participant to insert the Smart HKIC into the card reader.



## iii.

Click [Step 2 Insert HKID Card] icon.





## iv.

Reading Smart HKIC in progress.



Return the Smart HKIC to participant.



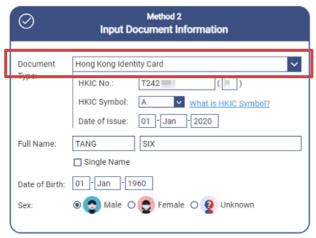
Click [Check] to proceed.



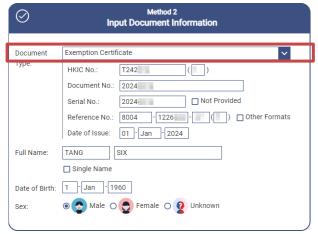
## **Method 2: Input Document Information**

i.

Choose an appropriate document type from the drop-down list of "Document Type" (default as [Hong Kong Identity Card]) and input information shown on Identity document accordingly.



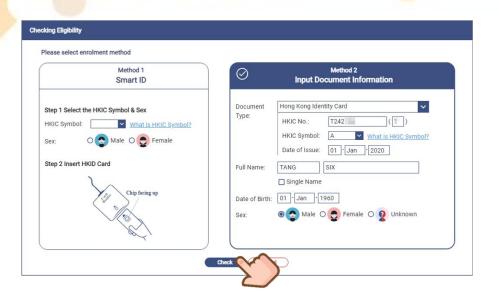
Sample of inputting HKIC



Sample of inputting Exemption Certificate

ii.

Click [Check] to proceed.



Provided that **5 criteria are fulfilled in Eligibility Check**, this participant will be eligible to join the CDCC Pilot Scheme DM & HT Screening. If the participant has registered eHRSS and DHC membership with Sharing Consent given to required parties, the Prerequisite would have marked as done with ✓.

Eligibility Check List, Prerequisite are marked as ✓



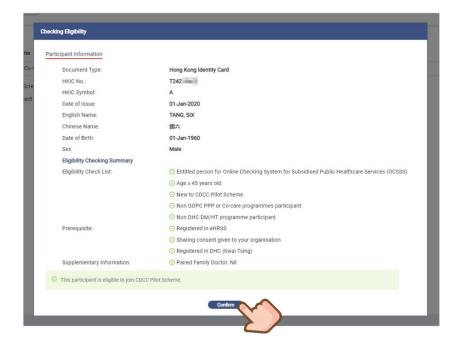
Supplementary Information for Paired Family Doctor is displayed as: **Nil** or **paired Family Doctor**.





For details of three eligibility checking results, please refer to **B. Eligibility Checking - Points to Note**.

Click [Confirm] to go back to programme selection.







## **Points to Note**

There are three eligibility checking results.

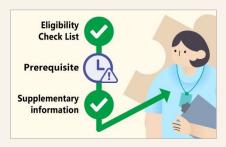
## Eligible for enrolment with prerequisite



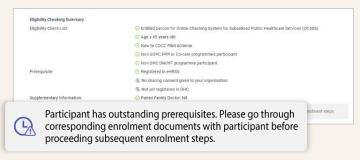
## Participant is eligible to join the CDCC Pilot Scheme



## Eligible for enrolment with missing prerequisite



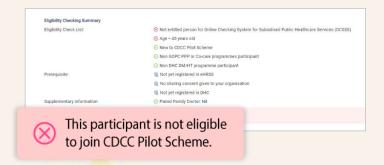
Participant is eligible to join the CDCC Pilot Scheme with outstanding prerequisites. The participant has to go through corresponding enrolment documents for subsequent CDCC enrolment steps.



## **NOT** eligible for enrolment



- This participant is not eligible to join the CDCC Pilot Scheme.
- Or the participant has to visit the Paired Family Doctor clinic to proceed enrolment.



# C. Enrolment Steps

Step 1. Participant Information and Eligibility Checking



a Click [Start enrolment].



Click [Yes] to proceed enrolment steps after reading the reminder.



There are 2 methods to retrieve participant's information for enrolment. Select Method 1 or Method 2 to confirm the informed consent to enrolment. Click [Next].

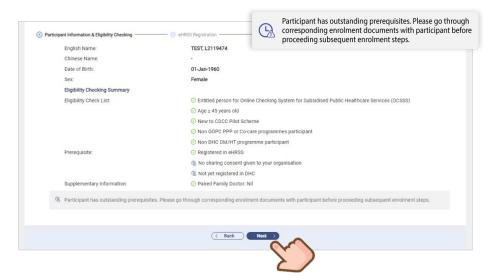




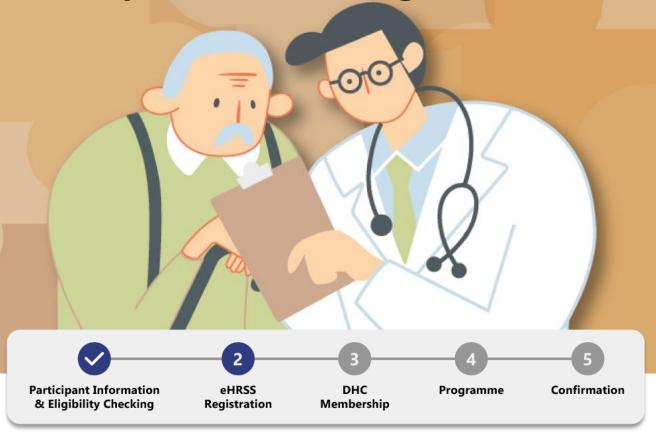
## For details of eligibility checking, please refer to **B. Eligibility Checking - Eligibility Checking**.

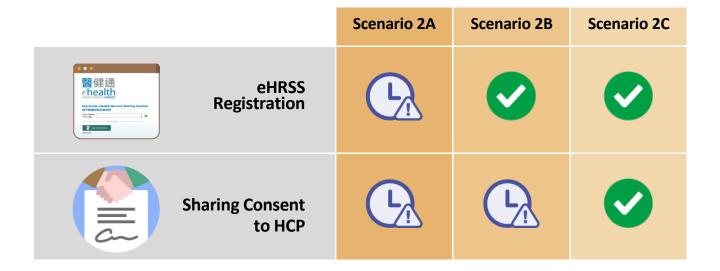
d

Click [Next] to proceed to next step.



# Step 2. eHRSS Registration





## Scenario 2A

## eHRSS Registration ( Sharing Consent ( )

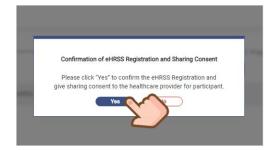
eHRSS Registration will be done and indefinite Sharing Consent will be built to the HCP of the Family Doctor.



After Communication Language selected, Mobile Contact No. entered, disclaimer for registration and building Sharing Consent to HCP checked, click [Next].



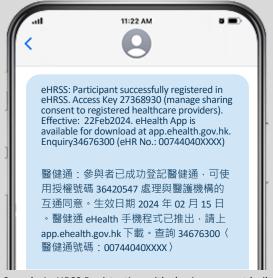
b Click [Yes] for confirmation.



eHRSS Registration and Sharing Consents are successfully built. Click [Next].



Notification will be sent through SMS to mobile device with a pre-registered number after the whole enrolment process completed.



Sample 1 eHRSS Registration with sharing consent built



Sample 2 eHRSS sharing consent to HCP

## Scenario 2B

eHRSS Registration Sharing Consent ()

The Communication Language, Mobile Contact
No. and Communication Means are retrieved from
eHRSS Profile. Click [Next] when disclaimer of building
Sharing Consent to HCP checked.



Click [Yes] for confirmation of giving indefinite Sharing Consent.



Notifications will be sent to the participant.
 → Please refer to Scenario 2A-d sample 2.



## Scenario 2C

eHRSS Registration 📀 Sharing Consent 📀

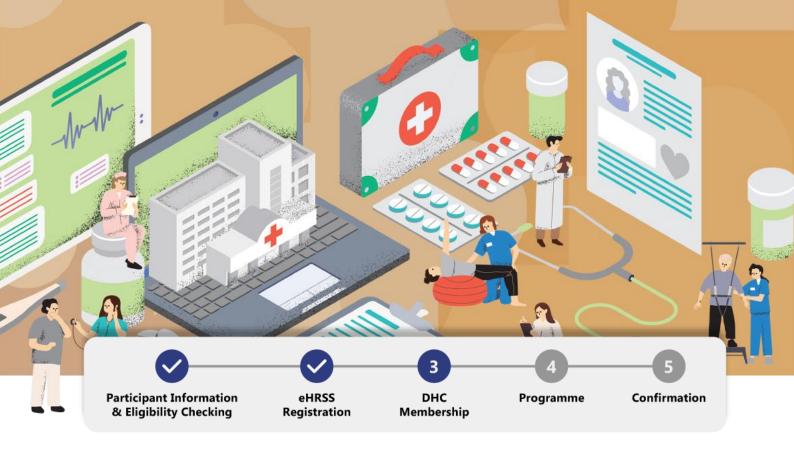
eHRSS has been registered with valid Sharing Consent to the HCP of the Family Doctor.

a Completed eHRSS Registration and given Indefinite / One-year Sharing Consent. Click [Next].





# Step 3. DHC Membership



	Scenario 3A	Scenario 3B	Scenario 3C
して			
Sharing Consent to DHC			

## Scenario 3A

#### Sharing Consent () DHC Membership (

DHC membership will be registered and indefinite Sharing Consent will be built to the selected DHC district.

a DHC district can be selected from drop-down menu.

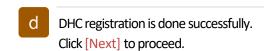


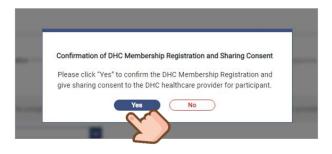


Check the checkboxes ✓ to register the DHC membership to the selected district and build indefinite Sharing Consent to selected DHC. Click [Next].



Click [Yes] for confirmation of the DHC membership registration and building Sharing Consent.







Notification will be sent through SMS to mobile device with a pre-registered number after the whole enrolment process completed.



## Scenario 3B

## DHC Membership Sharing Consent ()

DHC membership has been registered with no valid Sharing Consent. An indefinite Sharing Consent will be built to the registered DHC district.

a Check the checkboxes ✓ to give indefinite Sharing Consent to selected DHC.



b Click [Yes] for Confirmation of giving Sharing Consent.



Notification will be sent to the participant.

→ Please refer to Scenario 3A-e sample 2.



## Scenario 3C

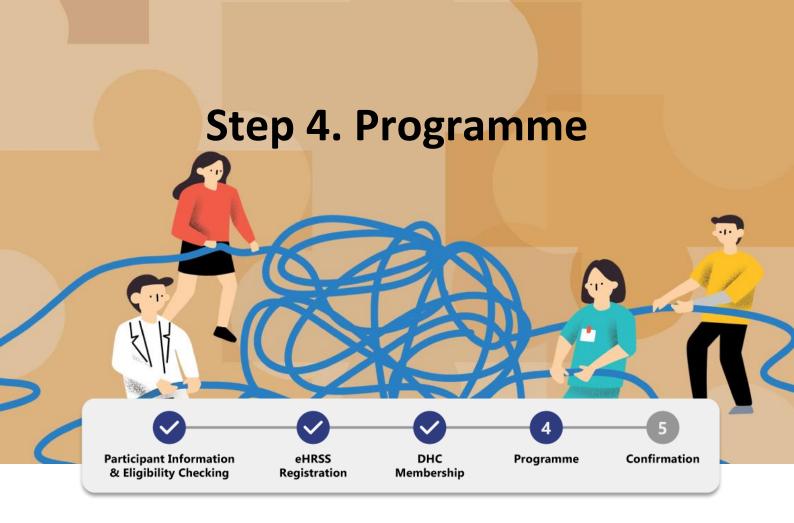
DHC Membership Sharing Consent

DHC Membership has been registered with Sharing Consent built. No action to be done in this section.

Sharing Consent was given Indefinite / One-year Sharing Consent to above DHC. Click [Next].







## **Login by Family Doctor (No paired Family Doctor)**



## **Family Doctor**

Family Doctor field will be defaulted to login account when the participant has no paired Family Doctor. Click [Next] after disclaimers for enrolment to CDCC Pilot Scheme checked.





## **Login by Clinic Assistant (No paired Family Doctor)**



**Family Doctor** 

**No paired Family Doctor** 

With paired Family Doctor in DHC On-ramp

#### **Default blank**

Drop-down list includes Family Doctors affiliated with logged in HCP

Display paired Family Doctor name and HCP

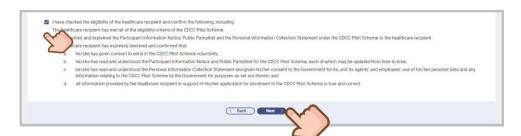
a Family Doctor field is blank. Select "Family Doctor" from drop-down menu.



Default **Blank.**Drop-down list includes all
CDCC Family Doctors under the logged in HCP.



Click [Next] after disclaimers for enrolment to CDCC Pilot Scheme checked.



## **Login by Clinic Assistant (With paired Family Doctor)**



**Clinic Assistant** 

**No paired Family Doctor** 

With paired Family Doctor in DHC On-ramp

#### **Default blank**

Dropdown list includes Family Doctors affiliated with logged in HCP

Display paired
Family Doctor name and HCP

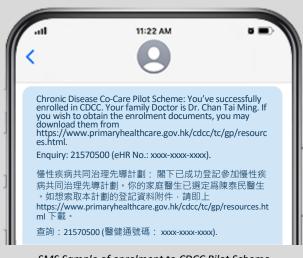
a Paired Family Doctor is displayed, when the participant is with paired Family Doctor.



D Click [Next] after disclaimers for enrolment to CDCC Pilot Scheme checked.



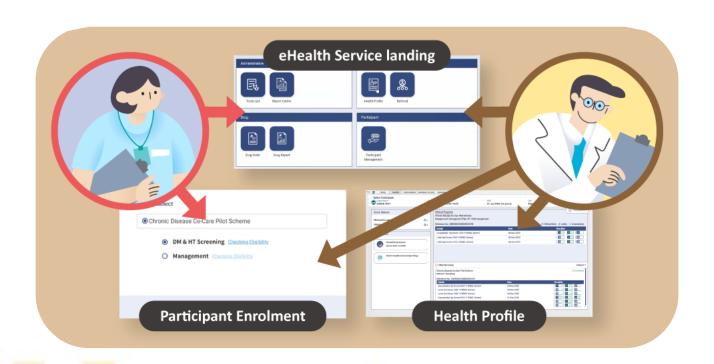
Notification will be sent through SMS to mobile device with a pre-registered number after the whole enrolment process completed.



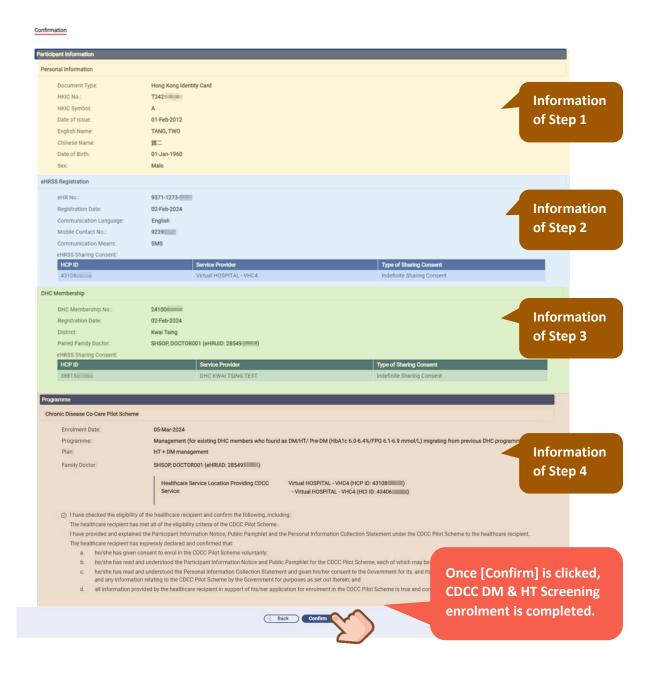
SMS Sample of enrolment to CDCC Pilot Scheme



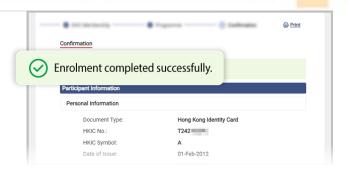




Review the Participant Information, eHRSS Registration, DHC Membership and Programme. Then click [Confirm].



b Enrolment completed successfully.



Notification will be sent through SMS to mobile device with a pre-registered number after the whole enrolment process completed.



Print the Appointment Slip with printer icon if necessary.





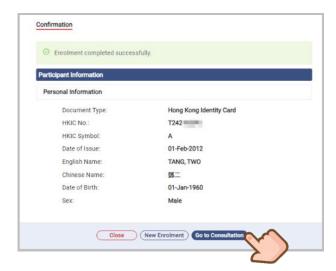
e Print the Appointment Slip with printer icon. Click [x] to close the popup.



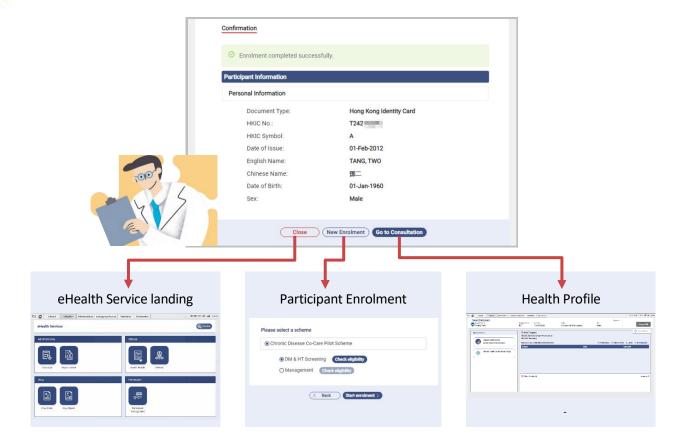


See Appendix B for a sample.

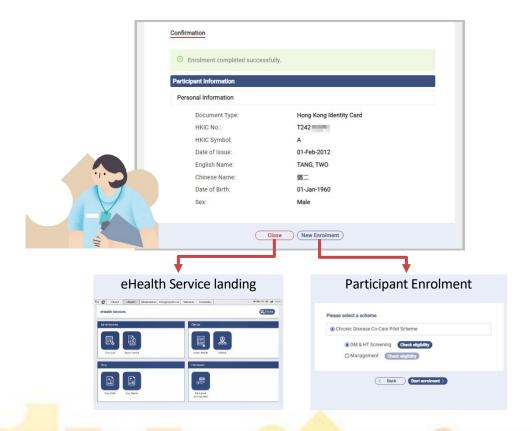
f For Family Doctor, click [Go to Consultation] to redirect to Health Profile to start CDCC screening.



**Login by Family Doctor**, three navigation of action buttons will be displayed.



Login by Clinic Admin, two navigation of action buttons will be displayed.



# D. Enrolment List



a Click [Report Centre] under "Administrative".



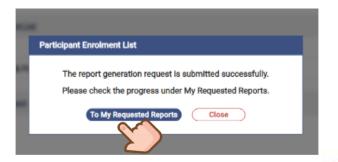
b Click [Participant Enrolment List] to proceed.



C Enter the enrolment date range.

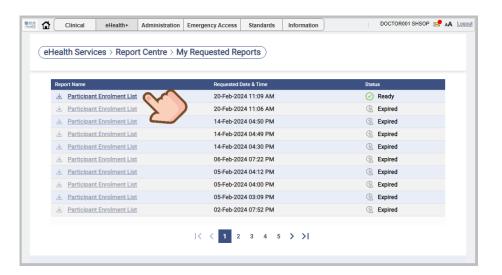


Open [To My Requested Reports].

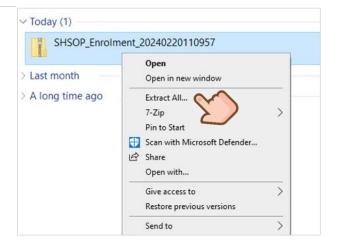


The downloaded enrolment list will be stated as Expired.

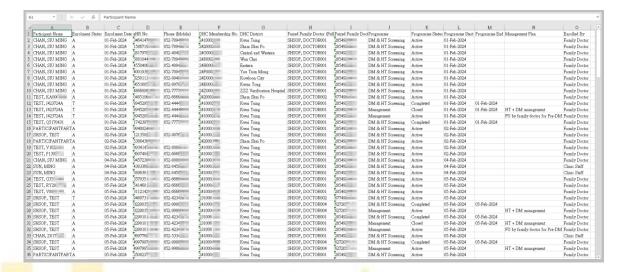
Click the [Participant Enrolment List] to download the zip file for the report.



f Unzip the folder, with OTP sent to the user's eHRSS communication means.



For Family Doctor: The list includes all enrolled cases paired with the family doctor For Clinic admin: The list includes all enrolled cases under the HCP of the paired family doctor



# **Helpdesk Support**

Helpdesk Support List	Phone No.
CDCC Call Centre Hotline	2157 0500
eHRSS Healthcare Staff Hotline	3467 6230 (Line is open 24 hours.)
eHRSS Technical Support Hotline	3467 6250 (Line is open 24 hours.)

# **Images sources from**



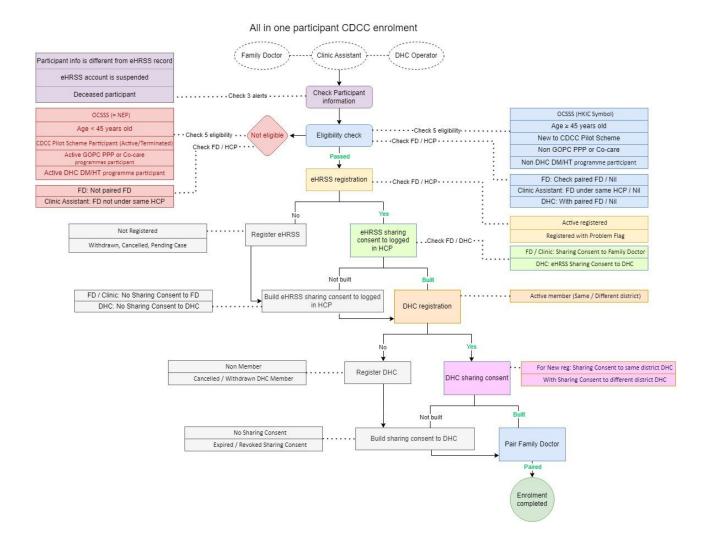
www.primaryhealthcare.gov.hk/bp/en/index.html



www.primaryhealthcare.gov.hk/cdcc/en/index.html



# **Appendix A - All in one participant CDCC** enrolment



# **Appendix B - Family Doctor Appointment Slip** (Page 1 of 2)

## 慢性疾病共同治理先導計劃 **Chronic Disease Co-Care Pilot Scheme**

## 家庭醫生預約便條 **Family Doctor Appointment Slip**



#### 服務使用者資料

## **Participant Particulars**

姓名: 陳大明

**CHAN, TAI MING** Name: VH000XXX(0) 香港身份證 HKIC No.: 性別 Sex: 男 Male

地區: 地區康健中心-葵青 **DHC-KWAI TSING** District:

#### 預約便條資料

## **Appointment Slip Details**

參加計劃: 慢性疾病共同治理先導計劃

Enrolled Programme: Chronic Disease Co-Care Pilot Scheme (CDCC)

計劃服務: 糖尿病及高血壓篩查 Programme Service: **DM & HT Screening** 

家庭醫生:

**CHAN, TAI MING** Family Doctor:

2023年6月30日 預約便條簽發日期: 30-Jun-2023 Appointment Slip Issue Date: 2023年12月27日 預約便條有效日期: Appointment Slip Expiry Date: 27-Dec-2023

(本預約便條自簽發之日起 180 天內有效 This appointment slip letter is valid for 180 days from the date of issue.)

**Appointment Date / Time:** 預約日期 / 時間:

請攜同此預約便條及有效身份證明文件正本以接受服務。

Please bring along this appointment slip and valid original copy of identity document for healthcare service.

Printed by: WONG, SIU MAN Printed on: 02-Feb-2023 14:33

#### 服務地點

## Service Location(s)

陳泰民醫務所(中環) Chan Tai Ming Clinic (Central)

地址: 香港中環貿易商場 3 樓 10 室 Address: Room 10, 3/F, Trading Centre, Central, Hong Kong

電話: 31234567 Tel No.: 31234567

陳泰民醫務所(旺角) Chan Tai Ming Clinic (Mong Kok)

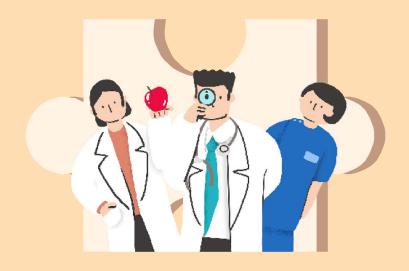
地址: 九龍旺角太平中心 3 樓 10 室 Address: Room 10, 3/F, Tai Ping Centre, Mong Kok, Kowloon

電話: 31234568 Tel No.: 31234567

如有查詢,請向所屬地區康健中心聯絡。

Please contact district DHC for any enquiries.

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# User Manual for CDCC Pilot Scheme Participant Enrolment (Family Doctor's Clinic) [G141]

March 2024
The Government of the Hong Kong Special Administrative Region